

Commercial Enquiry Form

Submitted to AToM Commercial by		Contact name	Date
Firm	Network/mortgage club		
Tel	Fax		
Mobile	Email		

A. Applicant Details (Applicant 1)

Borrowers Name:	
Correspondence Address:	
Tel:	Date of Birth:
Work Tel:	Residential Status:
Mobile:	Best Contact Method:
Email:	Best Time to Contact:
Previous address: (If less than 3 years at current)	

B. Applicant Details (Applicant 2)

Borrowers Name:	
Correspondence Address:	
Tel:	Date of Birth:
Work Tel:	Residential Status:
Mobile:	Best Contact Method:
Email:	Best Time to Contact:
Previous address: (If less than 3 years at current)	

C. Loan Details

Amount Required: £	Term:
What is the money to be used for? Full description please - Short Term Lending or Commercial?	

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C. Loan Details Cont.

Background Notes (Purpose) – Please provide details of the funds usage and any other pertinent information: Any adverse credit history? Other property details / Etc.....

Does Transaction Fall under regulation? Yes / No

D. Income and Financials.

Name of Business:

Date business started trading:

Business Shareholding:

Time in Trade / Profession:

Business Address:

Main Business Activities:

Income, as per your account

	Year:	Year:	Year:
Turnover:	<input type="text"/>	<input type="text"/>	<input type="text"/>
Gross Profit:	<input type="text"/>	<input type="text"/>	<input type="text"/>
Net Profit:	<input type="text"/>	<input type="text"/>	<input type="text"/>
Drawings / Dividends:	<input type="text"/>	<input type="text"/>	<input type="text"/>
Net Profits retained:	<input type="text"/>	<input type="text"/>	<input type="text"/>
Net Worth:	<input type="text"/>	<input type="text"/>	<input type="text"/>

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D. Income and Financials cont.

	Personal	Business
Who do you currently bank with?		
Have you had any returned items in the last 6 months?		
Have you gone over your agreed overdraft limit in the last 6 months?		

We will require your last 6 months personal and business bank statements. Last three pay-slips / Three Years Accounts

Have you or the business had any County Court Judgements registered?	Yes / No
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If yes : please explain

Have you or a business you are linked to, had any other credit problems?	Yes / No
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If yes : please explain

E. Property and Tenancy.

Address for mortgage:

Property Description:	Tenure: Freehold / Leasehold
Estimated Bricks and Mortar Value: £	If leasehold - years remaining :
Estimated Good Will Value: £	

What works have been done to the property recently?

Does the property have any planning consents granted? If yes - please provide details:

Is the property wholly or partly let currently?	Name of tenant:
Rental income Received: £	Term of lease:

F. Further Information.