A ToM ogether

WHERE TECHNOLOGY MEETS MORTGAGES

INTEGRATED SOURCING
LENDER INTEGRATION
POPULATED APP FORMS
GENERATE KFIS + EOR
CASE TRACKING
DOCUMENT UPLOAD
24/7 ACCESS
AND MORE!

AToM ogether

AToMTogether

AToMTogether is the only resource you'll need for placing, sourcing and tracking your specialist lending cases.

Here's why...

- Track all your cases from simple enquiries all the way through to completed applications.
- Integrated sourcing across our entire panel of specialist lenders, Residential, BTLs, Ex-pats and more! We've built in combined sourcing as well.
- The ability to generate both KFI's and Evidence of research for any and all products that your enquiries may source.
- Case workflows mean you can keep up to date with your applications and where they are by just logging in.
- Changing lender? No problem, once the information has been inputted once, you can switch lenders with ease as well as copying the case for your clients second / third or fourth applications.
- Pre-populated application forms for each of our lenders will save you time and energy.
- Integrated with lenders allowing for a quick and simple DIP decision in minutes.
- 24/7 access allows you to check the status of your case whenever you want, wherever you are.
- Lender integration allowing you to receive a full lender DIP response from just one input.
- Instant updates keep you informed whenever your case progresses.

Registration

Getting access to **AToMTogether** is as **quick** and **easy** as using the system itself.





Go to www.atomtogether.co.uk

Press the **REGISTER** button in the centre of the screen.

Fill in your details and submit.

You can now log in to **AToMTogether** and begin placing and sourcing your cases. No need to wait for confirmation emails just get going immediately!



Using **ATOM** Together



This is your **AToMTogether** Home screen.



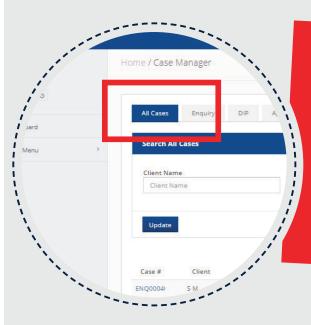
Highlighted in Red:

- O Your Dashboard, where you can track all your AToMTogether statistics, manage cases and check your AT mailbox.
- Your case overview where you can view, enter and check the status of your, DIPs and Applications.
- O The ATOMTogether reset button, this brings you back to the home screen from wherever you are in ATOMTogether and also acts as reset if your session times-out.



Case Overview and Submitting Cases

This is the case overview screen: Here you can see all your cases with AToM.



- You can filter your cases by their status using the tabs highlighted at the top of the screen.
- Using these tabs you can also submit new cases in your personal timeline.
- If you wish to source products, generate KFIs, or for AToM to package a case to a lender, please submit a DIP.
- The new enquiry or new DIP button will appear at the bottom of the screen and look like this:

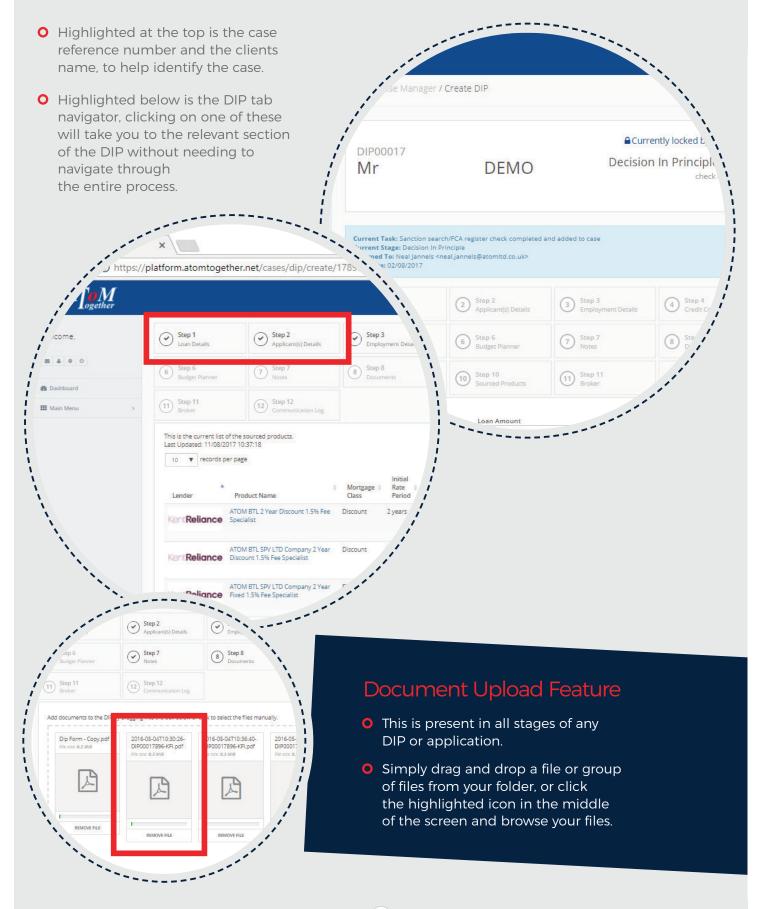
+ New DIP



03 Navigation Menu



Below is the DIP navigation menu:







AToMTogether allows you to do all of the above free of charge all in one place, with only a single click!

The first thing you need to do is submit a DIP. Once you have submitted your completed DIP you will automatically be able to view a list of your sourced products (the more complete the DIP the more accurate the sourcing).

KFIs & Evidence of Research

From this list of products you can generate the KFI and Evidence of research for as many products as you like. The list also provides; complete information on product specific criteria and all fees appropriate to that product.

With every KFI created, you will note that the system automatically saves this in the documents folder and adds an update to the notes section.

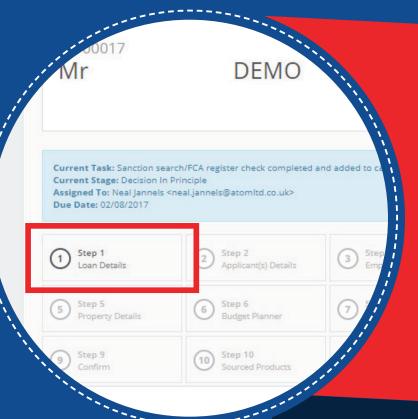
The highlighted fields to the right provide:

- The product information, full fee information (inner right).
- KFI/Evidence of Research generation buttons (outer right).
- Generating Pre-Populated Application Forms case options.
- Additional product details are found by simply clicking on the product name.
- Combined sourcing is also available.
- In the Case Options, for lender integration, a further option will appear confirming 'Generate DIP'. Beware that this will register a full credit search against the client.

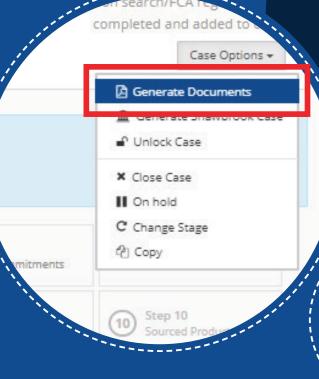




Generating Pre-Populated Application Forms



- We know how frustrating it can be to repeatedly input your client's information, however with AToMTogether you will only need to input this information once!
- Once your DIP has been agreed with the Lender, their application form will be generated and prepopulate all of the information from your original input.
- Our pre-populated application pack comes with a submission checklist for all documents required by the lender and ATOM.



- Login to the case for the required application form, click the highlighted blue button and your document will be automatically generated!
- All our application forms can be edited allowing you to input the information directly. Or if you prefer you can print the application form and complete it manually.



Thank you for applying for a mortgag
To move to Formal Mortgage Offer, we require this application for complete any of the sections, your broker will be happy to assist

1. BROKER PARTNER DETAILS
Compeny name ATOM (All Types of Mortgages Ltd)

2. APPLICATION DETAILS
Instantor reference number (confirmed on your IMO):

If you in the name of DEMO





01403 27 26 25

atomtogether.co.uk



Approved packager for.



N FYB Network





Mortgage Intelligence





















Products available on.





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