

Client Name :

Taken By:

Date Received :

Finance Type :

Bridging and Development Finance Enquiry Form

Contact AToM on :

t : 01403 27 26 25 (option 4)

e : atomcommercial@atomltd.co.uk

w : www.atomltd.co.uk

Advising Intermediary Details

Registered Firm Name:	Office Telephone:
Trading Name (if applicable):	Mobile Number:
Advising Broker Name:	Email :
Address:	Postcode:
FCA Status (directly authorised/appointed representative):	Firm FCA No:
Network/Principal Name (if appointed representative):	Network FCA No:

If you are charging the applicant a fee, please provide the details below:

Broker Fee Amount: £	When is this fee payable (on app/offer/completion):
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Loan Details

Application Type:	Finance Type:
Loan Amount: £	Repayment Type:
Purchase Price: £	Estimated Valuation: £
Term (months):	LTV (%):
Deposit Amount: £	Deposit Source:
If this application is for a refinance please complete this section:	
Date of original purchase:	Original Purchase Price:
Original Amount Borrowed:	Current Balance Outstanding:

Details and purpose of the use of the funds:

Ltd. Company Details

If this application is for a BTL being made in a Ltd Company name, please complete this section:

Registered Company Name:

Applicant(s) Details

1st Applicant

Title:
Forename:
Middle Name(s):
Surname:
Previous Name(s):
Date of Birth:

2nd Applicant

Title:
Forename:
Middle Name(s):
Surname:
Previous Name(s):
Date of Birth:

Credit HistoryDetails

If the client has ever had any recent or historic credit issues please provide a summary with the details of any registered adverse and the reason for issues:

Adverse Credit Summary:

Details of property to be offered as Security

Charge Type being Offered (1st/2nd):	1st Charge Balance: £	1st Charge Lender:
Address:		
Postcode:	Number of Bedrooms:	Year of Build:
Property Type:	Property Style:	Construction Type:
Tenure:	If leasehold, years remaining on lease:	
Is the property a new build:	Is the property ex-local authority:	Is there an annexe within the property:
Is the property above/adjacent to a commercial premises:	If yes what is the commercial premise:	
If the property is a flat, please complete this section:		
How many storeys are there in the block:	How many units are there in the block:	Which floor is the flat on:
Does the building have a lift:	Does the block have balcony access:	
If this application is for a BTL, please complete this section:		
What is the current/expected monthly rental income: £	Will the rental income be paid in pound sterling:	
Will the property be let to a family member:	If yes, relation of family member to the applicant:	
Do all of the applicants currently own Buy to Lets:	Did the applicants inherit the property:	
Have any of the applicants or any "immediate family member" ever occupied or intend to occupy the property:		
If yes, please provide details:		

Details of additional properties to be offered as Security

Charge Type being Offered (1st/2nd):	1st Charge Balance: £	1st Charge Lender:
Address:		
Postcode:	Number of Bedrooms:	Year of Build:
Property Type:	Property Style:	Construction Type:
Tenure:	If leasehold, years remaining on lease:	
Is the property a new build:	Is the property ex-local authority:	Is there an annexe within the property:
Is the property above/adjacent to a commercial premises:	If yes what is the commercial premise:	
If the property is a flat, please complete this section:		
How many storeys are there in the block:	How many units are there in the block:	Which floor is the flat on:
Does the building have a lift:	Does the block have balcony access:	
If this application is for a BTL, please complete this section:		
What is the current/expected monthly rental income: £	Will the rental income be paid in pound sterling:	
Will the property be let to a family member:	If yes, relation of family member to the applicant:	
Do all of the applicants currently own Buy to Lets:	Did the applicants inherit the property:	
Have any of the applicants or any "immediate family member" ever occupied or intend to occupy the property:		
If yes, please provide details:		

* If there is any additional security to be offered in addition to the above details please provide full details on page 9

Exit Strategy

Sale / Refinance / Maturity of Endowment / Maturity of pension plan / Maturity of savings plan / Other:

Please provide full details:

Schedule of Works (if applicable)

Please provide a detailed summary of the proposed works.

What is the expected "Gross Development Value" (GDV) after all works are completed: £

Please provide details of any previous sector experience:

Description of Works	Estimated Timescales (months)	Costs
		£
		£
		£
		£
		£
		£
		£
		£
		£
		£
		£
		£
		£

Please provide all relevant planning permissions, plans, estimates, building contracts etc.